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EBSCO ODI Conformance Checklists

ODI Conformance Checklists for EBSCO Information Services

ODI Conformance Checklist: Content Provider

Y/B/P	Recommended	Reference	Comment
P	Content Provider makes available to Discovery Service Providers core metadata and underlying full-text/original content for complete offerings.	3.2.1.1 (1) (p. 15)	EBSCO's original open sharing and collaboration policy was announced in April 2014 and included the sharing of data from more than 240 full text databases. In the latest revised policy, we have moved beyond a selected list of databases, and into a new approach that will supersede the notion of specific databases. As such, we want to assure customers that any EBSCO full text to which a given library subscribes can be discoverable via discovery services from partner companies that share EBSCO's desire to support customers through true collaboration. Read more here: https://www.ebsco.com/open-collaboration-policy
Y	Content Provider makes available to	3.2.1.1 (2)	

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Y	Content Provider provides libraries, on request, with a statement of participation in the discovery services, including disclosure of coverage depth and content depth.	3.2.2 (p. 22)	
Y	Content Provider's agreements with Discovery Service Providers do not include non-disclosure agreements.	3.2.3 (p. 22)	
Y	The transfer of Content Provider's data to Discovery Service Providers makes use of existing standards where applicable and uses one of the metadata encoding schemes listed in 3.3.3.	3.2.4 (p. 22)	

ODI Conformance Checklist: Discovery Service Provider

Y/B/P	Recommended	Reference	Comment
Y	Discovery Service provides content listing for library customers.	3.3.1 (p. 23)	
Y	Linking	3.3.2 (p. 25)	
Y	Discovery Service does not discriminate among content Providers contributing to the service.	3.3.2 (1)	
Y	Mechanisms are offered to enable libraries to establish preferences regarding which platforms to present to users as link targets, and in what order or priority.	3.3.2 (2)	
Y	Discovery Service confirms with non-bias with regard to content indexed and results	3.3.2 (3)	

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Y	Link presentation associated with a given result is configurable by libraries.	3.3.2 (5)	
Y	A seamless link (not necessarily a full-text link) is provided from the discovery screen(s) to the A&I interface(s) utilized in the Discovery Service index.	3.3.2 (6)	
Y	Discovery Service provides usage metrics to content providers.	3.3.4.1 (pp. 27-8)	
Y	Report total number of searches.	3.3.4.1.1 (1)	
Y	Report on result clicks.	3.3.4.1.1 (2)	
Y	Discovery Service uses an algorithm that is non-preferential with regard to the Content Provider for generating result sets, relevance rankings, and link order.	3.3.2 (4)	
Y	Report on total number of click-throughs.	3.3.4.1.1 (3)	
Y	Report referrer URL identifying the Discovery Service.	3.3.4.1.2 (p. 28)	
Y	Discovery Service provides usage metrics to libraries.	3.3.4.2	
Y	Report on total number of searches per month.	3.3.4.2 (1)	
P	Report on total number of unique visitors per month.	3.3.4.2 (2)	EBSCOadmin offers several Session reports. While a dedicated report showing unique visitors per month is not fully available at this time, when run against a specific <i>EBSCO Discovery Service</i> "profile" or EDS "database," this can give a close indication to the number of unique visitors to the discovery service. At present, these reports do not de-

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			Because of the alternatives provided as described, a dedicated report on total number of unique visitors per month is not yet something that has been requested directly from an EDS customer. However, EBSCO is investigating the possibility of providing this detail more directly in light of the ODI recommendations, and has no opposition to this request in principle. As details become available, EBSCO will update its ODI conformance language related to potential availability of statistical information for unique visitors per month.
Y	Report on total number of click-throughs per month.	3.3.4.2 (3)	
Y	Report top 500 search queries for the last period.	3.3.4.2 (4)	
Y	Report top 100 referring URLs to the Discovery Service for the last period.	3.3.4.2 (5)	


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